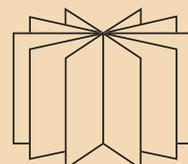
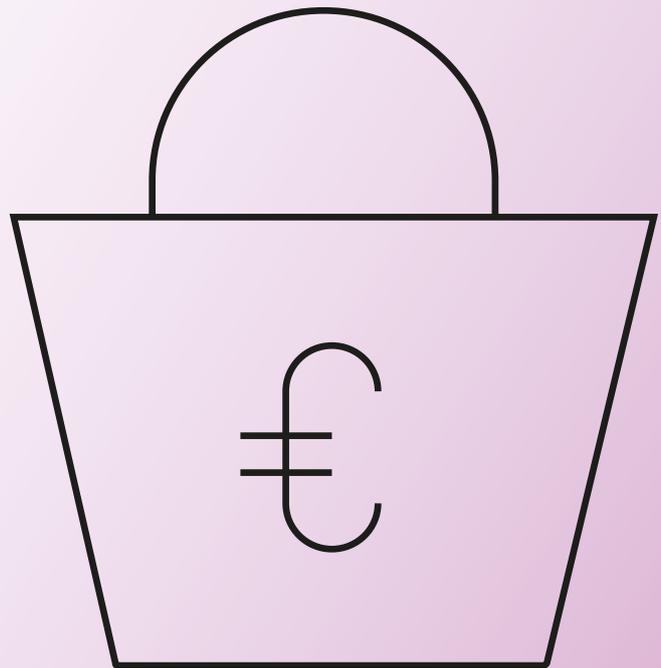


Training Catalogue

Investment Funds 2026



HOUSE OF
TRAINING

The Future is Made of Skills

Introduction

About the catalogue

This catalogue presents a curated selection of specialised training courses developed by ALFI (the Association of the Luxembourg Fund Industry) in collaboration with the House of Training. It highlights programmes designed to support high standards of expertise within the Luxembourg investment fund industry.

These courses illustrate ALFI's commitment to building future-ready skills and fostering continuous learning in a sector shaped by regulatory evolution, innovation and international competition. The catalogue offers a structured overview to help professionals identify the most relevant programmes in line with their development goals.



Target audience

Many of the programmes are suitable for people who are new to the industry and looking to build a solid knowledge foundation, while others are tailored to more experienced professionals who wish to stay abreast of evolving regulations, market practices, and industry innovations.

Whether you are employed by a management company, a service provider, a law firm, or a consultancy working with investment funds, this catalogue offers targeted learning opportunities to strengthen your expertise and support your continued professional development in an ever-changing environment.

Empowering Luxembourg's Fund Industry through Skills Development



Serge Weyland
ALFI CEO



Muriel Morbé
CEO House of Training

Witness of the evolution of the Luxembourg fund industry, from traditional UCITS funds to sophisticated private asset strategies. We believe that the country is uniquely placed to lead in the global investment space.

From global asset managers to specialised service providers, Luxembourg has fostered a collaborative, forward-thinking environment rooted in trust and quality.

What sets Luxembourg apart is not just its impressive track record—becoming the world's leading centre for cross-border fund distribution, for instance—but its ability to adapt. The growth in alternative assets is a clear testament to this.

Vehicles such as the RAIF and SCSp have seen significant momentum, with some fund categories growing by 50% annually in recent years. Yet with growth comes competition. As new financial centres emerge and investor expectations evolve—particularly with the rise of low-cost passive investments like ETFs must remain innovative and agile.

Maintaining competitiveness is a priority. Regulatory pressure, cost considerations, and changing consumption patterns in fund investments all pose challenges. But we see them not as threats, but as opportunities. The emergence of active ETFs, for example, and the proliferation of digital investment platforms are creating new avenues to engage with younger generations.

Luxembourg's strength lies not in scale alone, but in the diversity and quality of its ecosystem. That's why we often say: if Ireland's ETF market were a business. It has a broad and robust base of initiators and service providers.

The future of finance must be inclusive and accessible.

Across Europe, households still hold around 42% of their savings in cash—capital that serves neither the individual nor the broader economy. There is a growing need to empower citizens to become investors. Luxembourg can set the tone by leading through action: promoting financial education, encour-

aging long-term saving, and supporting practical innovation.

This is where artificial intelligence (AI) plays a key role, it can democratise access to advice, enhance efficiency, and enable teams to focus on higher-value work—particularly important in the growing area of alternative assets.

However, technology on its own is not enough. Talent is equally vital. Ensuring access to affordable housing, supporting skills development, and attracting the next generation of professionals must be prioritised.

“We firmly believe that financial education should start early. ALFI has been active in schools for several years, and I would strongly advocate for financial literacy to be embedded in the national curriculum—just like sport or languages. Adults, too, need access to practical training.”

The correct sentence is: Indeed, in partnership with ALFI, House of Training offers over 120 courses on investment funds, including 22 certification programmes, and we are expanding content in areas such as ESG and private markets.

We look ahead with optimism, seeing Luxembourg's ability to adapt and lead as a key asset for the future.

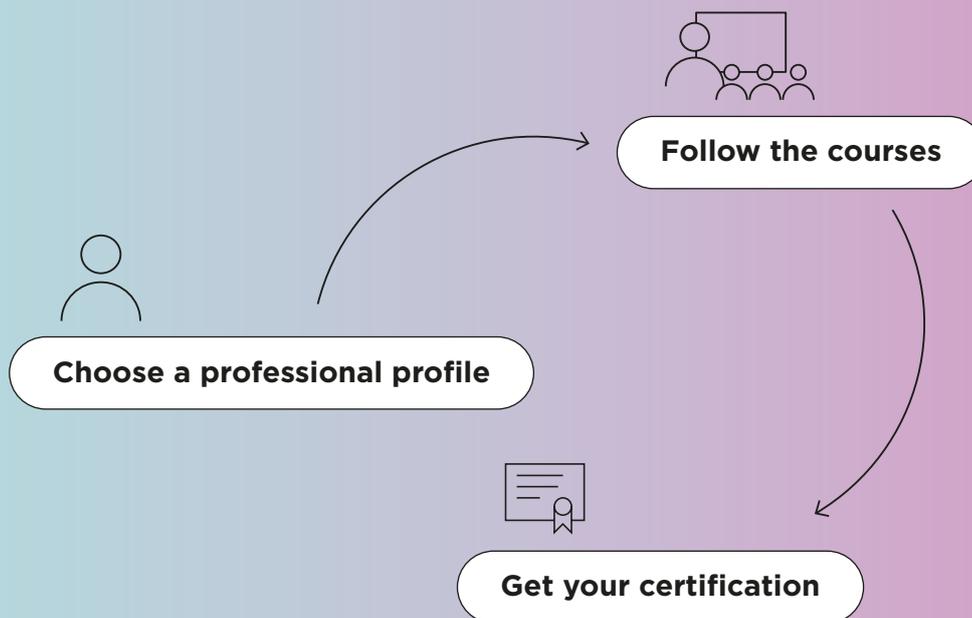
“Now the task before us is to harness our collective strength—across government, industry, and civil society—to shape a financial system that remains competitive, inclusive, and equipped to meet the challenges of tomorrow.”

Training Overview

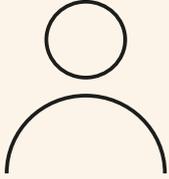
Training Path

Each training path composed of certified paths and several training courses. The duration of a course (or “module”) varies between 4 hours and 72 hours.

Each training module targets specific learning objectives and a defined level of knowledge. To obtain certification, candidates must successfully complete all examinations required within their chosen certification path.



Shape your learning journey



By professional profile

Each professional profile brings together a curated set of certification paths and skills modules, designed to equip you with the knowledge and credentials needed to achieve your career goals and excel in your role.

These professional profiles are:



New joiner Investment Funds and Financial Sector Associate



Alternative Investment Specialist



Investment Funds Services Officer



Risk Manager



Compliance Manager or Officer

Information &

Registration



Professional Profiles

Certified Paths



New Joiner Investment Funds and Financial Sector

- > UCIs Fundamentals Certificate (Basic OPC Track)
- > Senior Fund Specialist
- > Hedge Funds
- > Introduction to Real Estate

Alternative Investment Specialist

- > Private Equity - Administration
- > Private Equity - Business Processes
- > Private Equity - Accounting
- > Hedge Funds
- > Real Estate - Business Operations
- > Real Estate - Accountant
- > Introduction to Real Estate
- > Real Estate - Valuation Review
- > Real Estate - Tax Compliance
- > Real Estate - Governance & Control

Investment Funds Services Officer

- > Depository Bank Certification (CDB)
- > Transfer Agent
- > UCIs Fund Accountant - Junior
- > UCIs Fund Accountant - Senior

Risk Manager

- > Advanced Certification in Investment Fund Risk Management

Compliance Manager / Officer

- > Fund Compliance Officer
- > Investment Fund Legal Advisor
- > RC Competency Certificate for the Investment Fund Industry
- > RC Capacity Certificate Program for the Funds Sector
- > Investment Fund Compliance Officer
- > Real Estate - Tax Compliance
- > Introduction to Real Estate
- > Real Estate - Valuation Assessment
- > Real Estate - Governance & Oversight



New joiner Investment Funds and Financial Sector



4 certified paths



6 training courses



Certified paths

	Duration hours	Type	Certifying	Language	Reference	Description page
UCIs Fundamentals Certificate (Parcours de base OPC)	68	☀️	📄	FR	FI017PC	12
Senior Fund Specialist		☀️	📄	FR	FI021PC	14
Hedge Funds	24	☀️	📄	EN	FI010PC	
Introduction to Real Estate	16	☀️	📄	EN	FI009PC	

Training courses

	Duration hours	Type	Certifying	Language	Reference
UCITS/non-UCITS Management Companies and AIFMs	8	☀️		EN	FI030CJ
Impacts of the Tax Reforms on the Structuring of Alternative Investment Funds	4	☀️		EN	FS014CJ
Hedge Funds - Fundamentals	8	☀️		EN	FI023CJ
Private Equity - Understanding PE Business Processes and Controls	24	☀️		EN	FI008CJ
International Fund Registrations	8	☀️		EN	FI045CJ
REIF - Advanced - Tax Compliance in Real Estate Investment Products	8	☀️		EN	FI012CJ

Alternative Investment Specialist



11 certified paths



12 training courses



Certified paths

	Duration hours	Type	Certifying	Language	Reference	Description page
Real Estate - Business Processes	16	☀		EN	FI008PC	15
Private Equity - Business Processes	24	☀		EN	FI002PC	16
Hedge Funds	24	☀		EN	FI010PC	17
Private Equity - Administration	16	☀		EN	FI003PC	
Private Equity - Accounting	24	☀		EN	FI001PC	
Real Estate - Accountant	16	☀		EN	FI005PC	
Real Estate - Valuation Review	8	☀		EN	FI004PC	
Real Estate - Tax Compliance	8	☀		EN	FI006PC	
Real Estate - Governance & Control	16	☀		EN	FI007PC	
Introduction to Real Estate	16	☀		EN	FI009PC	
UCIs Fundamentals Certificate (Parcours de base OPC)	68	☀		FR	FI017PC	

Training courses

	Duration hours	Type	Certifying	Language	Reference
REIF - Fundamentals - Tax and Legal Structuring of Real Estate Investment Products	8	☀		EN	FI019CJ
UCIs - Incorporation and Legal Life	8	☀		EN	FI042CJ
Constitution et vie sociale des OPC luxembourgeois	8	☀		FR	FI043CJ
REIF - Fundamentals - Understanding the Commercial Design of Real Estate Investment Products	8	☀		EN	FI020CJ
REIF - Intermediate: Designing an Appropriate Financial Framework for Real Estate Investment Products	4	☀		EN	FI018CJ
Private Equity - Specificities of Private Debt Strategies	4	☀		EN	FI006CJ
Private Equity - Specificities of Fund of Funds Strategies	4	☀		EN	FI005CJ
Alternative Investment Fund Managers - Understanding the AIFMD	8	☀		EN	FI060CJ
UCITS/non-UCITS Management Companies and AIFMs	8	☀		EN	FI030CJ
Hedge Funds - Fundamentals	8	☀		EN	FI023CJ
Private Equity - Understanding PE Business Processes and Controls	24	☀		EN	FI008CJ
International Fund Registrations	8	☀		EN	FI045CJ



Investment Funds Services Officer



13 certified paths



6 training courses



Certified paths

	Duration hours	Type	Academic or Certifying	Language	Reference	Description page
UCIs Fund Accountant - Junior (Comptable OPC junior)	72	☀️	📄	EN	FI016PC	18
UCIs Fund Accountant - Senior (Comptable OPC senior)	44	☀️	📄	EN	FI015PC	20
Hedge Funds	24	☀️	📄	EN	FI010PC	
Introduction to Real Estate	16	☀️	📄	EN	FI009PC	
UCIs Fundamentals Certificate (Parcours de base OPC)	68	☀️	📄	FR	FI017PC	
Hedge Funds	24	☀️	📄	EN	FI010PC	
Private Equity - Business Processes	24	☀️	📄	EN	FI002PC	
Private Equity - Administration	16	☀️	📄	EN	FI003PC	
Private Equity - Accounting	24	☀️	📄	EN	FI001PC	
Real Estate - Business Processes	16	☀️	📄	EN	FI008PC	
Real Estate - Accountant	16	☀️	📄	EN	FI005PC	
Real Estate - Valuation Review	8	☀️	📄	EN	FI004PC	
Real Estate - Governance & Control	16	☀️	📄	EN	FI007PC	

Training courses

	Duration hours	Type	Academic or Certifying	Language	Reference
UCITS/non-UCITS Management Companies and AIFMs	8	☀️		EN	FI030CJ
Hedge Funds - Fundamentals	8	☀️		EN	FI023CJ
Private Equity - Understanding PE Business Processes and Controls	24	☀️		EN	FI008CJ
International Fund Registrations	8	☀️		EN	FI045CJ
Alternative Investment Fund Managers - Understanding the AIFMD	8	☀️		EN	FI060CJ
REIF - Fundamentals - Tax and Legal Structuring of Real Estate Investment Products	8	☀️		EN	FI019CJ

Risk Manager



1 certified paths



7 training courses



Certified paths

	Duration hours	Type	Academic or Certifying	Language	Reference	Description page
Professional Certification in Risk Management for Investment Funds	64	☀️		EN	FI019PC	21

Training courses

	Duration hours	Type	Academic or Certifying	Language	Reference
Governance and Risk Management Framework for Funds	8	☀️		EN	FI093CJ
Market Risk for Funds	8	☀️		EN	FI075CJ
Credit and Counterparty Risk for Funds	8	☀️		EN	FI074CJ
Liquidity Risk for Funds	8	☀️		EN	FI076CJ
Operational Risk for Funds	8	☀️		EN	FI077CJ
ESG and Sustainability Risk for Funds	8	☀️		EN	FI079CJ
Alternative Investment Risk Management for Funds	8	☀️		EN	FI078CJ

Compliance Manager or Officer



4 certified paths



3 training courses



Certified paths

	Duration hours	Type	Academic or Certifying	Language	Reference	Description page
Fund Compliance Officer	64	☀️		EN	FI020PC	22
Real Estate - Governance & Control	16	☀️		EN	FI007PC	23
Introduction to Real Estate	16	☀️		EN	FI009PC	
Real Estate-Tax Compliance	8	☀️		EN	FI006PC	

Training courses

	Duration hours	Type	Academic or Certifying	Language	Reference
Compliance in Funds	8	☀️		EN	FI032CJ
Investment Policies and Restrictions in UCITS-Fundamentals	8	☀️		EN	FI040CJ
Advanced Investment Restrictions	24	☀️		EN	FI072CJ

General information



Trainers

All trainers come from a pool of senior professional experts selected by House of Training in collaboration with ALFI.



Exam and Certification

Examination

It is possible to pass an examination for each of the modules composing these programmes.

Certification

To obtain the certificate, participants need to pass all exams for the listed modules and send a certificate request to our Customer Service team at customer@houseoftraining.lu. The House of Training will then issue the certificate.



Course Material

Please note that for environmental reasons no paper version of the training material will be provided for your training. The course material can be downloaded free of charge via your portal before the start of the course. You will be able to view it on the screen of your mobile device or print it if necessary.

If your registration has been made by a training manager of your company please contact him/her so that he/she can give you access to it or send it to you.

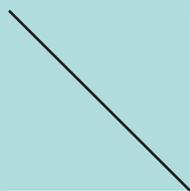
Information

Private sessions are available for every training course.

For more information, please write to: customer@houseoftraining.lu

Location

Chambre de Commerce Luxembourg
7, rue Alcide de Gasperi
L-1615 Luxembourg



UCIs Fundamentals Certificate (Parcours de base OPC)

Objectives

The investment fund (OPC) training is intended for:

- Recent school leavers with A-levels or a two-year post-A-level qualification, who will find in these tracks the necessary tools to quickly become operational
- University graduates who have already covered some of the relevant topics during their studies
- Experienced employees in the investment fund industry who wish to validate or enhance their knowledge and obtain a sector-recognised certificate
- Employees from other areas of banking who wish to change career direction

It consists of 9 different modules and can be followed either in French or in English (with the exception of a few modules).

Target audience

- Young graduates who will find the tools they need to quickly become operational in these courses
- University graduates who have already covered some of these topics during their studies and wish to deepen their knowledge of the investment fund industry
- Experienced employees in the investment fund industry who wish to validate or perfect their knowledge and obtain a certificate in the sector
- Employees in other banking fields who wish to change direction

Exam and certification

An examination can be taken for each of the modules that make up this course. Those wishing to obtain the UCIs Fundamentals Certificate must pass all the examinations for all modules and send a certificate application to our Customer Service department (customer@houseoftraining.lu).

Senior Fund Specialist

Objectives

To provide a comprehensive understanding of the Luxembourg investment fund industry and validate advanced expertise through the Senior Fund Specialist certification.

To obtain the certification, candidates must:

Complete the UCIs Fundamentals Certificate and hold one of the following certifications:

- UCIs Fund Accountant – Senior, Certification Depository Bank (CDB), or Juriste OPC.
- Pass the examinations of all mandatory modules (Fund Accounting, Registrar & Transfer Agency, Investment Policies & Restrictions, Compliance, Risk Management, Depository Bank Fundamentals).
- Pass two elective modules (e.g. Hedge Funds, Private Equity, REIF, AML, Management Companies/AIFMs, Performance Fees, Legal Life of UCIs).

Target audience

Professionals working in fund accounting, depository banking, compliance, risk management, legal advisory, management companies and AIFMs who wish to deepen and formalise their expertise.

Pre-requisite

Successful completion of the required certification pathway and all corresponding examinations.

Exam and certification

Participants who meet all eligibility criteria may obtain the Senior Fund Specialist certificate upon request.

This certification formally recognises advanced expertise in the Luxembourg investment fund industry and strengthens professional credibility within the sector.

Real Estate - Business Processes

Objectives

- To develop an end-to-end understanding of a Real Estate investment product operational life cycle and to offer applied legal and operational insights
- To understand the roles of different participants in a Real Estate investment product and their respective responsibilities
- To understand the specificities of the financial frameworks and principles of fund accounting for Real Estate investment funds

This certification is composed of 1 pre-requisite and 3 modules:

Modules REIF Intermediate:

- Designing an Appropriate Financial Framework for Real Estate Investment Products 4h
- Roles and Responsibilities in Real Estate Investment Products 4h
- Operating Real Estate Investment Products 8h

Pre-requisite

Introduction to Real Estate Funds (certified path)

Target audience

Anyone working in or wishing to develop their understanding of real estate investment products, including fund and asset managers, accountants, risk managers, bank employees, administrators and corporate secretaries.

Exam and certification

It is possible to pass an examination for each of the modules composing this programme.

Those wishing to obtain the certificate must pass all exams of the listed modules and send a request for a certificate to our Customer Service (customer@houseoftraining.lu). The House of Training will then send the certificate.

Private Equity - Business Processes

Objectives

The objective of this certification is to develop the skills necessary to master the processes related to Private Equity investment funds.

This certification is composed of 1 pre-requisite certificate and 1 additional module available in English:

Module Private Equity:

- Understanding PE Business Processes and Controls
- Registration process
- Registration to each training has to be done separately, by clicking on the above links. They will redirect you to the training page, where you will find related information, as well as the registration button to the training and to the exam.

Pre-requisite

Private Equity - Administration (certified path)

Target audience

- Mutual Funds Professionals willing to acquire substantial knowledge of the Private Equity fund administration and depositary activities
- Alternative Funds Professionals aiming at developing their understanding of Private Equity specifics in the fields of fund structuring and monitoring, valuation and performance calculation/attribution
- Other Professionals active in AIFMs, legal, audit and advisory firms etc. eager to benefit from an extensive overview of Private Equity business processes

Exam and certification

Examination: It is possible to pass an examination for the module composing this programme.

Certification: Those wishing to obtain the certificate must have passed the Private Equity - Administration certified path and the exam of the listed module, then send a request for a certificate to our Customer Service (customer@houseoftraining.lu). The House of Training will then send the certificate.

Hedge Funds

Objectives

The training programme consists of three training modules in English:

The first module provides a theoretical foundation and a common language for understanding hedge funds. The other two modules then provide a valuable market-accepted view on specific applied, operational, accounting and IFRS aspects applicable to both hedge funds and funds of hedge funds.

Importantly, all courses provide a practical explanation for those involved in hedge fund administration and focus on the issues most relevant to Luxembourg in this context.

- Hedge Funds - Fundamentals 8h
- Hedge Funds - Understanding the Specifics of Accounting and Custody 8h
- Funds of Hedge Funds - Understanding the Specifics of Accounting and Custody 8h

Target audience

The Hedge Funds modules are designed for the following persons:

- Hedge fund service providers
- Back office agents
- Fund accountants
- Operations & client service managers
- Those involved in hedge fund custody
- Those interested in gaining a deeper understanding of the specifics of hedge funds, accounting and custody.

Exam and certification

It is possible to pass an examination for each of the modules composing this programme.

Those wishing to obtain the certificate must pass all exams of the listed modules and send a request for a certificate to our Customer Service (customer@houseoftraining.lu). The House of Training will then send the certificate.

Investment Funds Services Officer

UCIs Fund Accountant - Junior

Objectives

The 'Certified UCITS Accountant (Junior)' course is part of a range of certification programmes for the investment fund industry, developed in collaboration with ALFI. Preceded by the basic programme, it can be usefully supplemented by the 'Certified UCITS Accountant (Senior)' course.

List of all career pathways (French / English)

- Certified Basic Pathway
- Certified OPC Accountant (Junior) Pathway
- Certified OPC Accountant (Senior) Pathway
- Certified Custodian Bank Agent Pathway
- Certified Transfer Agent Pathway
- Certified OPC Lawyer Pathway
- Compliance Officer Pathway

The following pathways are available in English:

- Hedge Funds Professional
- Real Estate Investment Funds Professional
- Private Equity Investment Funds Professional

It is also possible to obtain a comprehensive certification entitled 'Senior Fund Specialist'. Details can be found in the brochure available for download at the bottom of the page.

The Certified OPC Accountant (Junior) pathway consists of eight different modules:

- Futures - Fundamentals
- IRS & financial swaps - Fundamentals
- Options & Warrants - Fundamentals
- Structured Products - Fundamentals
- UCITS Accounting - Fundamentals
- UCITS Accounting - Investment Valuation
- UCITS Accounting - Standard Transactions
- UCITS Accounting - Complex Transactions in Practice

Investment Funds Services Officer

List of modules available in English:

- Futures - Fundamentals
- IRS and Financial Swaps - Fundamentals
- Options and Warrants - Fundamentals
- Structured Products - Fundamentals
- UCIs Fund Accounting - Fundamentals
- UCIs Fund Accounting - Investments Valuation
- UCIs Fund Accounting - Standard Transactions
- UCIs Fund Accounting - Advanced

Passing the basic course exams is a prerequisite for obtaining professional certification.

Target audience

In general, the OPC training course is aimed at:

- young graduates with a BAC and BAC + 2, who will find in these courses the tools they need to quickly become operational
- university students who have already covered some of these topics during their studies
- experienced employees in the investment fund industry who wish to validate or perfect their knowledge and obtain a certificate from the sector
- employees from other banking fields seeking a career change.

The basic course is a prerequisite for anyone wishing to obtain professional certification.

The Certified OPC Accountant (Junior) course aims to train participants in more complex financial instruments (derivatives and structured products) and investment valuation.

Exam and certification

It is possible to pass an examination for the module composing this programme.

An examination can be taken for each of the modules that make up this course. Those wishing to obtain the UCIs Fund Accountant - Junior certificate must pass all the examinations for all modules and send a certificate application to our Customer Service department (customer@houseoftraining.lu).

UCIs Fund Accountant - Senior

Objectives

The 'Certified OPC Accountant (Senior)' course is part of the range of certification programmes for the investment fund industry, set up in collaboration with ALFI. The basic course and the 'Certified OPC Accountant (Junior)' course are essential prerequisites for accessing this programme.

Some of the modules in this programme are only available in French, while others are only available in English.

List of all career programmes:

- Real Estate Investment Funds Professional
- Private Equity Investment Funds Professional

It is also possible to obtain a global certification, entitled 'Senior Fund Specialist'. Details can be found in the brochure, which can be viewed and/or downloaded at the bottom of the page.

The Certified OPC Accountant (Senior) course consists of five modules.

Here is the list of courses available (mostly) in French:

- European Fund Taxation and Reporting
- Net asset value (NAV) - Errors and omissions - CSSF Circular 24/856
- UCITS Accounting - Controlling NAV
- UCITS Accounting - Mastering the calculation and control of performance fees
- IFRS Principles applied to UCIs - Basics

Target audience

In general, the UCITS training course is aimed at:

- young graduates with a BAC and BAC + 2, who will find in these courses the tools they need to quickly become operational
- university students who have already covered some of these topics during their studies
- experienced employees in the investment fund industry who wish to validate or perfect their knowledge and obtain a certificate in the sector
- employees in other banking fields who wish to change direction

The basic course is a logical continuation and extension of the 'Junior OPC Accountant' course.

Exam and certification

It is possible to pass an examination for the module composing this programme.

An examination can be taken for each of the modules that make up this course. Those wishing to obtain the UCIs Fund Accountant - Senior certificate must pass all the examinations for all modules and send a certificate application to our Customer Service department (customer@houseoftraining.lu).

Professional Certification in Risk Management for Investment Funds

Objectives

Effective risk management is no longer optional—it is essential not only for investment funds but for all stakeholders across the fund industry.

Recognising this need, ALFI and the House of Training have jointly developed a comprehensive Risk Management training programme. These courses offer a professional qualification designed for professionals and managers from across the financial services sector who seek to gain a solid and practical understanding of risk management in the context of investment funds.

- Risk Management - Fundamentals (including an E-Learning access)
- Risk Management - Governance and Risk Management Framework for Funds
- Risk Management - Market Risk for Funds
- Risk Management - Credit & Counterparty Risks for Funds
- Risk Management - Liquidity Risk for Funds
- Risk Management - Operational Risk for Funds
- Risk Management - ESG and Sustainability Risks for Funds
- Risk Management - Alternative Investment Risk Management for Funds
- Risk Management - Soft Skills

Target audience

Training courses are designed to meet the needs of 3 different audiences:

- anyone wishing to acquire fundamental knowledge in Risk Management for funds
- people having already a good knowledge of the fundamentals of Risk Management and wishing to acquire a solid practical understanding of Market Risk/Operational Risk/Credit Risk/Liquidity Risk for funds
- people having a thorough knowledge of Risk Management

Exam and certification

The programme offers 9 targeted courses and an E-Learning.

The knowledge and professional competencies of candidates are evaluated through written examinations on the material covered in each course.

To obtain their Professional Certification in Risk Management for Investment Funds, candidates must attend all training modules and pass the exam for each course.

Compliance Manager or Officer

Fund Compliance Officer

Objectives

This certification course develops the fundamental skills in relation to compliance in the field of investment vehicles and addresses the concepts of financial and operational risk management as well as the monitoring of the investment policies and restrictions.

This certification is composed of 6 modules available either in French, in English or both:

- Compliance - Fundamentals 8h
Compliance - Fondamentaux 8h
- Compliance in Funds - Introduction to the Rules of Conduct and Management
Companie/AIFMs 8h
- Politiques et restrictions d'investissement - Fondamentaux 8h
Investment Policies and Restrictions in UCITS - Fundamentals 8h
- Advanced Investment Restrictions 24h
Restrictions d'investissements complexes en pratique 24h
- Risk Management - Fundamentals 8h Risk
Management - Fondamentaux 8h
- NAV Errors and Breaches CSSF Circular 24/856 8h
Valeur nette d'inventaire (VNI) - Erreurs et manquements - Circulaire CSSF 24/856 8h

Exam and certification

It is possible to pass an examination for each of the modules composing this programme.

Those wishing to obtain the certificate must pass all exams of the listed modules and send a request for a certificate to our Customer Service (customer@houseoftraining.lu). The House of Training will then send the certificate.

Real Estate - Governance & Control

Objectives

This certification proposes to acquire a good understanding of the main elements of Compliance to deepen competences, in particular in fund governance and control.

Target audience

Everyone working with and wishing to develop their understanding of Real Estate Investment Products, including Fund & Asset Managers, Accountants, Risk Managers, Bank Employees, Administrators, Corporate Secretaries etc.

Pre-requisite

This certification is composed of 1 pre-requisite and 3 modules available in English.

Certificate Introduction to Real Estate Funds

Modules REIF Intermediate:

- Designing an Appropriate Financial Framework for Real Estate Investment Products 4h
- Roles and Responsibilities in Real Estate Investment Products 4h
- Governance and Control of Real Estate Investment Products 8h

Exam and certification

It is possible to pass an examination for the module composing this programme.

Those wishing to obtain the certificate must have passed the Private Equity - Administration certified path and the exam of the listed module, then send a request for a certificate to our Customer Service (customer@houseoftraining.lu). The House of Training will then send the certificate.



HOUSE OF
TRAINING

houseoftraining.lu

customer@houseoftraining.lu



BP 490 L-2014 Luxembourg

T (+352) 46 50 16 - 01
